

<b>AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT</b>				1. Contract ID Code Cost-Plus-Fixed-Fee		Page 1 Of 4	
2. Amendment/Modification No.  P00001		3. Effective Date  2007JUL03		4. Requisition/Purchase Req No.  SEE SCHEDULE		5. Project No. (If applicable)	
6. Issued By U.S. ARMY TACOM LCMC AMSTA-AQ-ASGD SALLY A. PETROUS (586)753-2202 WARREN, MICHIGAN 48397-5000 HTTP://CONTRACTING.TACOM.ARMY.MIL WEAPON SYSTEM: WPN SYS: 00 EMAIL: SALLY.PETROUS@US.ARMY.MIL		Code W56HZV		7. Administered By (If other than Item 6) DCMA DAYTON AREA C, BUILDING 30 1725 VAN PATTON AVENUE WRIGHT PATTERSON AFB, OH 45433-5302  SCD C PAS NONE ADP PT HQ0337		Code S3605A	
8. Name And Address Of Contractor (No., Street, City, County, State and Zip Code)  VELOCYS, INC. 7950 CORPORATE BLVD PLAIN CITY, OH 43064-9230  TYPE BUSINESS: Other Small Business Performing in U.S.				<input type="checkbox"/>		9A. Amendment Of Solicitation No.	
				<input type="checkbox"/>		9B. Dated (See Item 11)	
				<input checked="" type="checkbox"/>		10A. Modification Of Contract/Order No.  W56HZV-07-C-0276	
				<input type="checkbox"/>		10B. Dated (See Item 13)  2007MAR20	
Code 3C1W8		Facility Code					
<b>11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS</b>							
<input type="checkbox"/> The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers <input type="checkbox"/> is extended, <input type="checkbox"/> is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended by one of the following methods: (a) By completing items 8 and 15, and returning _____ copies of the amendments: (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. <b>FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER.</b> If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.							
12. Accounting And Appropriation Data (If required) ACRN: AC NET INCREASE: \$1,175,516.00							
<b>13. THIS ITEM ONLY APPLIES TO MODIFICATIONS OF CONTRACTS/ORDERS</b>							
KIND MOD CODE: 6 It Modifies The Contract/Order No. As Described In Item 14.							
<input type="checkbox"/>		A. This Change Order is Issued Pursuant To: The Contract/Order No. In Item 10A.				The Changes Set Forth In Item 14 Are Made In	
<input type="checkbox"/>		B. The Above Numbered Contract/Order Is Modified To Reflect The Administrative Changes (such as changes in paying office, appropriation data, etc.) Set Forth In Item 14, Pursuant To The Authority of FAR 43.103(b).					
<input type="checkbox"/>		C. This Supplemental Agreement Is Entered Into Pursuant To Authority Of:					
<input checked="" type="checkbox"/>		D. Other (Specify type of modification and authority) Exercise Option					
E. IMPORTANT: Contractor <input checked="" type="checkbox"/> is not, <input type="checkbox"/> is required to sign this document and return _____ copies to the Issuing Office.							
14. Description Of Amendment/Modification (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)							
SEE SECOND PAGE FOR DESCRIPTION							
Except as provided herein, all terms and conditions of the document referenced in item 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.							
15A. Name And Title Of Signer (Type or print)				16A. Name And Title Of Contracting Officer (Type or print) MICHAEL L. CIONI MICHAEL.CIONI@US.ARMY.MIL (586)574-7070			
15B. Contractor/Offeror  (Signature of person authorized to sign)		15C. Date Signed		16B. United States Of America  By _____ /SIGNED/ (Signature of Contracting Officer)		16C. Date Signed  2007JUL03	
NSN 7540-01-152-8070 PREVIOUS EDITIONS UNUSABLE				30-105-02		STANDARD FORM 30 (REV. 10-83) Prescribed by GSA FAR (48 CFR) 53.243	

CONTINUATION SHEET	Reference No. of Document Being Continued		Page 2 of 4
	PIIN/SIIN W56HZV-07-C-0276	MOD/AMD P00001	
Name of Offeror or Contractor: VELOCYS, INC.			

SECTION A - SUPPLEMENTAL INFORMATION

PROGRAM: Transportable Synthetic Fuel Processing  
Contractor: Velocys Inc.

CONTRACT: W56HZV-06-C-0276, Modification P00001

PURPOSE: Exercise Option 1 - Hydrocracking Reactor

PRIOR CONTRACT AMOUNT:	\$ 894,341	PRIOR AMOUNT OBLIGATED:	\$ 894,341
AMOUNT THIS ACTION:	<u>\$1,175,516</u>	AMOUNT OBLIGATED THIS ACTION:	<u>\$1,175,516</u>
CURRENT CONTRACT AMOUNT:	\$2,069,857	TOTAL OBLIGATED:	\$2,069,857

1. The purpose of this Modification P00001 is to (i) exercise the Option as set forth in Special Provision H.1.1 "Option 1 - Hydrocracking Reactor"
2. The contract is modified as follows:
- | SECTION | DESCRIPTION  |
|---------|--|
| B       | This Section is updated to reflect the addition of CLIN 000201 for \$1,000,000, and CLIN 000202 for \$175,516 to fund the option exercise. |
| G       | This Section is updated to incorporate the applicable accounting data.   |
3. As a result of this Modification P00001, the total contract amount is increased by \$1,175,516 from \$894,341 to \$2,069,857.
4. All other terms and conditions of the contract remain unchanged and in full force and effect.

\*\*\* END OF NARRATIVE A0001 \*\*\*

**Name of Offeror or Contractor:** VELOCYS, INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT																
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS																				
0002	<p><u>OPTION 1</u></p> <p>NOUN: OPT 1 HYDROCRACKING REACTOR SECURITY CLASS: Unclassified</p> <p>The contractor shall furnish all of the personnel, facilities, materials, supplies and services necessary to complete the effort described in the Statement of Work in Section C.4.1, with Project costs broken down as follows:</p> <table><tr><td>Estimated Cost</td><td>\$1,093,503</td></tr><tr><td>Fixed Fee</td><td><u>\$ 82,013</u></td></tr><tr><td>Total Estimated Amount</td><td>\$1,175,516</td></tr></table> <p>(End of narrative B001)</p> <p><u>Inspection and Acceptance</u> INSPECTION: Destination      ACCEPTANCE: Destination</p> <p><u>Deliveries or Performance</u></p> <table><tr><td>DLVR SCH</td><td>PERF COMPL</td></tr><tr><td><u>REL CD</u></td><td><u>QUANTITY</u></td></tr><tr><td>001</td><td>1</td></tr><tr><td></td><td><u>DATE</u></td></tr><tr><td></td><td>03-OCT-2008</td></tr></table> <p>\$      1,175,516.00</p>	Estimated Cost	\$1,093,503	Fixed Fee	<u>\$ 82,013</u>	Total Estimated Amount	\$1,175,516	DLVR SCH	PERF COMPL	<u>REL CD</u>	<u>QUANTITY</u>	001	1		<u>DATE</u>		03-OCT-2008	1	LO		\$ <u>1,175,516.00</u>
Estimated Cost	\$1,093,503																				
Fixed Fee	<u>\$ 82,013</u>																				
Total Estimated Amount	\$1,175,516																				
DLVR SCH	PERF COMPL																				
<u>REL CD</u>	<u>QUANTITY</u>																				
001	1																				
	<u>DATE</u>																				
	03-OCT-2008																				
000201	<p><u>OPTION 1</u></p> <p>PRON: R372C296R3      PRON AMD: 01      ACRN: AC AMS CD: 622601T3100 (AMOUNT: \$ 1,000,000.00)</p>																				
000202	<p><u>OPTION 1</u></p> <p>PRON: R372C297R3      PRON AMD: 01      ACRN: AC AMS CD: 622601H7700 (AMOUNT: \$ 175,516.00)</p>																				

SECTION G - CONTRACT ADMINISTRATION DATA

LINE	PRON/ AMS CD/ ITEM MIPR	OBLG STAT/ ACRN JOB ORD NO	PRIOR AMOUNT	INCREASE/DECREASE AMOUNT	CUMULATIVE AMOUNT
000201	R372C296R3 622601T3100	AC 2 72C296	\$ 0.00	\$ 1,000,000.00	\$ 1,000,000.00
000202	R372C297R3 622601H7700	AC 2 72C297	\$ 0.00	\$ 175,516.00	\$ 175,516.00
			NET CHANGE	\$ 1,175,516.00	

SERVICE NAME	NET CHANGE BY ACRN	ACCOUNTING CLASSIFICATION	ACCOUNTING STATION	INCREASE/DECREASE AMOUNT
Army	AC	21 72040000076N6N7EP622601255Y S20113	W56HZV	\$ 1,175,516.00
			NET CHANGE	\$ 1,175,516.00

	PRIOR AMOUNT OF AWARD	INCREASE/DECREASE AMOUNT	CUMULATIVE OBLIG AMT
NET CHANGE FOR AWARD:	\$ 894,341.00	\$ 1,175,516.00	\$ 2,069,857.00

ACRN	EDI ACCOUNTING CLASSIFICATION	
AC 21 070820400000 S20113 76N6N7E622601H7700255Y	72C297S20113 W56HZV	
AC 21 070820400000 S20113 76N6N7E622601T3100255Y	72C296S20113 W56HZV	